①貸借対照表

（単位：千円）

勘定科目	1期	2期	3期	4期	5期	6期	7期	8期	9期	10期	11期	12期	13期	14期	15期	16期	17期	18期	増減
現金及び預金	6,532	5,718	47,207	55,490	55,209	77,332	110,107	134,996	203,033	214,413	219,485	285,821	272,643	268,574	254,600	220,538	219,445	245,026	25,581
受取手形	0	0	0	0	0	0	0	0	0	0	0	17,371	11,895	0	0	0	3,075	11,304	8,229
売掛金	8,115	18,549	34,356	36,510	46,258	57,164	58,705	59,344	78,346	58,565	75,820	85,617	102,398	75,089	80,758	91,942	82,529	86,568	4,039
有価証券	0	0	7,100	7,600	7,600	7,749	13,427	14,626	14,626	18,888	19,778	19,856	26,674	45,911	55,529	52,175	48,932	39,246	-9,686
棚卸資産	2,062	1,200	3,016	3,972	5,390	6,252	3,549	1,942	3,106	3,937	4,024	3,577	9,376	20,603	28,518	13,500	2,252	2,150	-102
その他流動資産	114	233	1,967	1,428	1,609	782	1,190	993	2,890	4,075	4,065	4,766	14,364	15,105	8,492	7,126	6,567	3,388	-3,179
貸倒引当金	0	-150	-250	-500	-500	-500	-350	-350	-400	-300	-320	-460	-550	-800	-780	-720	-660	-570	90
流動資産計	16,823	25,550	93,396	104,500	115,566	148,779	186,628	211,551	301,601	299,578	322,852	416,548	436,800	424,482	427,117	384,561	362,140	387,112	24,972
土地等	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
減価償却資産	0	0	3,157	10,752	7,545	9,345	13,467	12,551	11,397	6,989	4,216	1,955	3,402	1,809	1,309	809	1,966	1,512	-454
（うちリース資産）	0	0	0	0	0	3,608	7,267	4,294	6,084	3,212	1,652	428	2,220	1,750	1,279	809	1,966	1,512	-454
無形固定資産	0	0	3,196	1,638	1,113	588	667	846	638	429	221	119	63	63	63	63	63	63	0
出資金	0	0	0	0	0	50	50	50	50	5,050	5,050	15,000	15,000	15,000	15,000	15,000	15,010	15,010	0
投資有価証券	0	0	0	0	0	7,600	7,600	7,950	7,950	7,950	7,950	7,950	7,950	7,950	7,950	7,950	7,950	7,950	0
保険積立金					1,248	2,508	4,777	10,630	17,001	28,025	42,693	58,239	74,878	90,484	105,463	123,668	142,193	164,710	22,517
その他固定資産	121	252	252	7,930	8,454	8,256	8,256	8,256	9,700	9,700	10,342	11,005	11,007	5,554	7,364	7,382	7,370	7,383	13
長期繰延税金資産										380	760	1,140	1,284	1,498	1,784	2,082	2,450	3,062	612
固定資産計	121	252	6,605	20,320	18,360	28,347	34,817	40,283	46,736	58,523	71,232	95,408	113,584	122,358	138,933	156,954	177,002	199,690	22,688
その他繰延資産	388	0	0	662	392	672	201	786	383	422	577	620	207	590	633	501	351	492	141
資産合計	17,332	25,802	100,001	125,482	134,318	177,798	221,646	252,620	348,720	358,523	394,661	512,576	550,591	547,430	566,683	542,016	539,493	587,294	47,801

勘定科目	1期	2期	3期	4期	5期	6期	7期	8期	9期	10期	11期	12期	13期	14期	15期	16期	17期	18期	増減
買掛金	4,607	6,163	18,308	19,788	21,963	36,689	21,624	25,693	36,541	42,169	49,809	49,484	52,599	38,123	11,982	19,980	16,335	19,440	3,105
未払金	1,628	2,296	6,305	8,404	11,648	6,803	7,315	17,728	19,275	25,081	22,840	27,201	26,486	28,427	19,211	19,182	33,939	39,594	5,655
未払法人税/消費税		611	5,207	4,527	6,077	3,288	2,381	4,451	3,014	6,053	4,563	10,748	6,444	2,330	7,253	8,311	13,189	10,110	-3,079
預り金	1,007	1,700	3,111	2,686	5,645	4,706	4,586	5,486	1,947	2,595	2,847	4,562	3,996	4,834	4,539	4,186	4,183	5,446	1,263
短期借入金/社債	1,000	0	0	0	6,195	2,511	14,515	0	0	0	0	0	0	0	0	0	0	0	0
割引/裏書手形	0	0	0	0	0	0	0	0	0	0	0	5,171	1,620	0	0	0	0	0	0
その他流動負債	0	0	0	0	336	0	0	0	765	151	2,314	214	198	210	156	156	6,591	3,193	-3,398
流動負債計	8,242	10,770	32,931	35,405	51,864	53,997	50,421	53,358	61,542	76,049	82,373	97,380	91,343	73,924	43,141	51,815	74,237	77,783	3,546
長期借入金	3,601	8,658	53,520	72,235	40,647	69,539	116,853	130,583	209,412	197,390	221,995	312,683	352,152	362,460	410,584	372,609	289,324	325,812	36,488
当座貸越/社債	0	0	0	0	15,912	15,912	0	0	0	0	0	0	0	0	0	0	50,000	50,000	0
リース債務/長期未払金	0	0	0	0	0	3,608	7,267	4,294	6,085	3,212	1,651	5,428	2,220	1,750	1,280	809	1,966	1,512	-454
役員退職慰労引当金	0	0	0	0	0	0	0	0	0	1,000	2,000	3,000	4,000	5,000	6,000	7,000	8,000	10,000	2,000
固定負債計	3,601	8,658	53,520	72,235	56,559	89,059	124,120	134,877	215,497	201,602	225,646	321,111	358,372	369,210	417,864	380,418	349,290	387,324	38,034
負債合計	11,843	19,428	86,451	107,640	108,423	143,056	174,541	188,235	277,039	277,651	308,019	418,491	449,715	443,134	461,005	432,233	423,527	465,107	41,580
資本金	5,000	5,000	10,000	10,000	10,000	10,000	10,000	22,792	23,820	23,820	23,820	23,820	23,820	23,820	23,820	23,820	23,820	23,820	0
資本剰余金/新株予約権	0	0	0	0	0	0	5,712	0	0	0	0	0	0	0	0	0	0	0	0
利益準備金	0	0	0	0	0	0	0	0	187	300	582	769	957	1,144	1,332	1,332	1,332	1,332	0
繰越利益剰余金	271	1,374	3,550	7,841	15,895	24,743	31,393	41,595	47,674	56,752	62,240	69,496	76,099	79,332	80,526	84,631	90,814	97,035	6,221
純資産合計	5,271	6,374	13,550	17,841	25,895	34,743	47,105	64,387	71,681	80,872	86,642	94,085	100,876	104,296	105,678	109,783	115,966	122,187	6,221
負債・純資産合計	17,114	25,802	100,001	125,481	134,318	177,799	221,646	252,622	348,720	358,523	394,661	512,576	550,591	547,430	566,683	542,016	539,493	587,294	47,801

②損益計算書

勘定科目	1期	2期	3期	4期	5期	6期	7期	8期	9期	10期	11期	12期	13期	14期	15期	16期	17期	18期	増減
売上高	67,122	121,481	209,999	320,178	404,548	417,646	410,744	404,811	411,111	494,132	497,356	511,828	505,733	518,857	452,165	501,110	539,045	531,871	-7,174
売上原価	49,423	84,295	140,803	213,260	281,161	289,213	288,224	273,620	274,977	342,108	343,997	340,488	321,933	335,326	292,212	331,172	341,524	325,996	-15,528
（うち減価償却費）								5,918	6,785	5,332	3,386	2,951	1,144	1,581	1,300	1,317	1,021	1,012	-9
（うち原価人件費）	29,682	42,186	59,003	67,388	75,047	85,732	98,525	102,309	102,727	109,599	121,649	125,612	129,589	138,522	155,202	164,032	167,462	175,405	7,943
（うち原価賞与額）	2,000	2,000	3,670	5,000	18,800	3,600	2,750	7,550	5,100	9,850	10,680	16,800	17,200	17,540	9,300	8,250	15,900	23,170	7,270
（うち仕入･外注費）	17,731	39,124	78,864	146,275	182,435	197,052	185,482	157,714	160,135	216,742	207,975	194,677	173,552	188,908	120,206	142,555	145,892	126,308	-19,584
売上総利益	17,699	37,186	69,196	106,918	123,387	128,433	122,520	131,191	136,134	152,024	153,359	171,340	183,800	183,531	159,953	169,938	197,521	205,875	8,354
販売費･一般管理費	17,197	34,855	64,956	98,043	109,700	112,991	113,871	117,539	121,834	132,223	136,950	153,822	162,263	164,990	151,098	160,903	184,692	190,838	6,146
（うち減価償却費）			641	3,767	2,855	2,630	4,656												0
（うち法定福利費）	2,960	7,041	10,280	11,106	14,172	15,147	15,484	18,849	17,767	19,312	21,392	23,017	22,984	26,628	25,219	27,556	30,634	30,981	347
（うち厚生費）	317	270	1,114	1,606	1,750	600	1,657	1,445	4,004	5,022	5,650	5,043	6,001	5,918	3,191	5,681	8,859	13,300	4,441
（うち地代家賃）	14	934	2,019	12,198	14,535	14,658	14,334	14,231	16,450	16,348	17,224	20,028	20,567	16,080	17,251	17,361	18,069	18,836	767
（うち租税公課）	68	105	4,608	5,689	8,538	9,223	9,250	10,126	10,311	11,746	13,371	20,326	20,638	17,892	20,021	22,976	30,091	31,997	1,906
（うち保険料）	0	1,004	3,338	3,939	6,324	6,848	7,293	9,701	10,132	16,499	13,777	19,725	26,003	26,010	20,456	23,500	29,799	29,494	-305
営業利益	502	2,331	4,240	8,875	13,687	15,442	8,649	13,652	14,300	19,801	16,409	17,518	21,537	18,541	8,855	9,035	12,829	15,037	2,208
受取利息・配当金				22	96	133	833	1,003	187	532	1,888	3,482	1,668	2,826	1,294	2,492	2,727	978	-1,749
有価証券売却益										1,750	1,478	1,128	74	0	209	0	458	573	115
その他営業外収益		28	471	471	1,814	1,776	1,629	397	659	87	379	325	4,510	550	1,036	788	1,313	1,699	386
支払利息･割引料	13	108	985	1,690	2,325	1,373	1,835	2,162	2,430	2,706	2,547	2,581	2,303	2,458	2,293	2,288	1,570	1,546	-24
有価証券売却損											309	251	6,355	0	0	591		0	0
その他営業外費用	0	537	250	720	975	2,540	1,114	2,545	2,935	2,624	3,014	4,661	4,596	4,901	1,150	720	4,685	4,655	-30
経常利益	489	1,714	3,476	6,958	12,297	13,438	8,162	10,345	9,781	16,840	14,284	14,960	14,535	14,558	7,951	8,716	11,072	12,086	1,014
特別利益								2,880							0	0	0	0	0
特別損失(役員保険含)				1,033	877	1,628		1,027		3,771	3,771	3,771	3,771	8,148	3,771	3,771	3,771	4,771	1,000
税引前当期利益	489	1,714	3,476	5,925	11,420	11,810	8,162	12,198	9,781	13,069	10,513	11,189	10,764	6,410	4,180	4,945	7,301	7,315	14
法人税、住民税及び事業税	218	611	1,300	1,634	3,366	2,962	1,512	1,996	1,639	3,133	2,310	2,250	2,241	1,327	1,208	1,137	1,487	1,706	219
法人税等調整額										380	380	380	144	214	286	297	368	612	244
当期利益	271	1,103	2,176	4,291	8,054	8,848	6,650	10,202	8,142	10,316	8,583	9,319	8,667	5,297	3,258	4,105	6,182	6,221	39

③利益処分

@1,000/株　@600/株　1,500/株　1,000/株　1,000/株　1,000/株　1,000/株

勘定科目	1期	2期	3期	4期	5期	6期	7期	8期	9期	10期	11期	12期	13期	14期	15期	16期	17期	18期	増減
当期未処分利益	271	1,374	3,550	7,841	15,895	24,743	31,393	41,595	49,737	57,990	65,335	71,559	78,163	81,396	82,590	84,631	90,814	97,035	6,221
配当金	0	0	0	0	0	0	0	0	1,876	1,126	2,814	1,876	1,876	1,876	1,876	0	0	0	0
役員賞与	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
積立金積立額	0	0	0	0	0	0	0	0	187	112	281	187	188	188	188	0	0	0	0
次期繰越利益	271	1,374	3,550	7,841	15,895	24,743	31,393	41,595	47,674	56,752	62,240	69,496	76,099	79,332	80,526	84,631	90,814	97,035	6,221
減価償却費	0	0	641	3,767	2,855	2,630	4,656	5,918	6,785	5,332	3,386	2,951	1,144	1,581	1,300	1,317	1,021	1,011	-10

④経営指標

※社員数は産休等休業社員除く正社員、役員の期末合計

※休職1除く　※休職1除く　※休職2除く　※休職1除く　※休職4除く　※休職2除く　※休職1除く　※休職1除く　※休職1除く　※休職1除く

指標	1期	2期	3期	4期	5期	6期	7期	8期	9期	10期	11期	12期	13期	14期	15期	16期	17期	18期	増減
期末総人数(人)	8	8	13	12	16	19	21	22	24	25	25	24	23	26	29	28	30	32	2
技術工数(人)※	7	7	12	11	13	16	18	18	20	21	23	22	21	24	27	26	28	30	2
一人当売上	9,589	17,354	17,500	29,107	31,119	26,103	22,819	22,490	20,556	23,530	21,624	23,265	24,083	21,619	16,747	19,273	19,252	17,729	-1,523
売上高総利益率	26.37%	30.61%	32.95%	33.39%	30.50%	30.75%	29.83%	32.41%	33.11%	30.77%	30.83%	33.48%	36.34%	35.37%	35.37%	33.91%	36.64%	38.71%	2.06%
売上高営業利益率	0.75%	1.92%	2.02%	2.77%	3.38%	3.70%	2.11%	3.37%	3.48%	4.01%	3.30%	3.42%	4.26%	3.57%	1.96%	1.80%	2.38%	2.83%	0.45%
売上高経常利益率	0.73%	1.41%	1.66%	2.17%	3.04%	3.22%	1.99%	2.56%	2.38%	3.41%	2.87%	2.92%	2.87%	2.81%	1.76%	1.74%	2.05%	2.27%	0.22%
売上高税引前利益率	0.73%	1.41%	1.66%	1.85%	2.82%	2.83%	1.99%	3.01%	2.38%	2.64%	2.11%	2.19%	2.13%	1.24%	0.92%	0.99%	1.35%	1.38%	0.02%
売上高当期純利益率	0.40%	0.91%	1.04%	1.34%	1.99%	2.12%	1.62%	2.52%	1.98%	2.09%	1.73%	1.82%	1.71%	1.02%	0.72%	0.82%	1.15%	1.17%	0.02%
総資本経常利益率	2.82%	6.64%	3.48%	5.55%	9.16%	7.56%	3.68%	4.10%	2.80%	4.70%	3.62%	2.92%	2.64%	2.66%	1.40%	1.61%	2.05%	2.06%	0.01%
自己資本比率	30.80%	24.70%	13.55%	14.22%	19.28%	19.54%	21.25%	25.49%	20.56%	22.56%	21.95%	18.36%	18.32%	19.05%	18.65%	20.25%	21.50%	20.81%	-0.69%
総資本回転率(回)	3.9	4.7	2.1	2.6	3.0	2.3	1.9	1.6	1.2	1.4	1.3	1.0	0.9	0.9	0.8	0.9	1.0	0.9	-0.1
修正債務償還年数(年)↓	-27.7	-9.7	-4.5	-0.5	-2.0	-1.4	-1.7	-2.5	-2.6	-2.4	-2.3	-2.0	1.0	5.3	12.9	12.3	6.7	6.9	0.2
売上高成長率		180.99%	172.87%	152.47%	126.35%	103.24%	98.35%	98.56%	101.56%	120.19%	100.65%	102.91%	98.81%	102.60%	87.15%	110.82%	107.57%	98.67%	-8.9%
売上総利益成長率		210.10%	186.08%	154.51%	115.40%	104.09%	95.40%	107.08%	103.77%	111.67%	100.88%	111.72%	107.27%	99.85%	87.15%	106.24%	116.23%	104.23%	-12.0%
営業利益成長率		464.34%	181.90%	209.32%	154.22%	112.82%	56.01%	157.84%	104.75%	138.47%	82.87%	106.76%	122.94%	86.09%	47.76%	102.03%	141.99%	117.21%	-24.8%
経常利益成長率		350.51%	202.80%	200.17%	176.73%	109.28%	60.74%	126.75%	94.55%	172.17%	84.82%	104.73%	97.16%	100.16%	54.62%	109.62%	127.03%	109.16%	-17.9%
税引前利益成長率		350.51%	202.80%	170.45%	192.74%	103.42%	69.11%	149.45%	80.19%	133.62%	80.44%	106.43%	96.20%	59.55%	65.21%	118.30%	147.64%	100.19%	-47.5%
当期純利益成長率		407.01%	197.28%	197.20%	187.70%	109.86%	75.16%	153.41%	79.81%	126.70%	83.20%	108.58%	93.00%	61.12%	61.51%	126.00%	150.60%	100.63%	-50.0%
当座比率	177.71%	225.32%	269.24%	281.32%	210.29%	263.43%	361.43%	391.63%	480.98%	383.79%	382.51%	419.66%	452.81%	526.99%	906.07%	703.76%	476.83%	491.30%	14.5%
流動比率	204.11%	237.23%	283.61%	295.16%	222.83%	275.53%	370.14%	396.47%	490.07%	393.93%	391.94%	427.76%	478.20%	574.21%	990.05%	742.18%	487.82%	497.68%	9.9%
固定比率↓	2.30%	3.95%	48.75%	113.89%	70.90%	81.59%	73.91%	62.56%	65.20%	72.36%	82.21%	101.41%	112.60%	117.32%	131.47%	142.97%	152.63%	163.43%	10.8%
固定長期適合率↓	44.65%	18.34%	186.06%	259.15%	115.51%	114.57%	110.91%	96.85%	98.03%	101.99%	112.07%	133.18%	143.41%	146.87%	162.63%	173.56%	181.61%	189.43%	7.8%